

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE WORLDCOM, INC. : MASTER FILE NO
SECURITIES LITIGATION : 02 Civ. 3288 (DLC)


This Document Relates to:

02 Civ. 3288 02 Civ. 4973 02 Civ. 8230 :
02 Civ. 3416 02 Civ. 4990 02 Civ. 8234 :
02 Civ. 3419 02 Civ. 5057 02 Civ. 9513 :
02 Civ. 3508 02 Civ. 5071 02 Civ. 9514 :
02 Civ. 3537 02 Civ. 5087 02 Civ. 9515 :
02 Civ. 3647 02 Civ. 5108 02 Civ. 9516 :
02 Civ. 3750 02 Civ. 5224 02 Civ. 9519 :
02 Civ. 3771 02 Civ. 5285 02 Civ. 9521 :
02 Civ. 4719 02 Civ. 8226 03 Civ. 2841 :
02 Civ. 4945 02 Civ. 8227 03 Civ. 3592 :
02 Civ. 4946 02 Civ. 8228 03 Civ. 6229 :
02 Civ. 4958 02 Civ. 8229 :

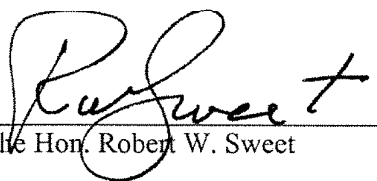
MEDIATORS' STATEMENT

We are providing this acknowledgement in connection with the proposed settlement between the Class in the WorldCom Securities Litigation and defendant Arthur Andersen LLP ("AA"). We are familiar with the allegations of the Class and the defenses asserted by AA, and we have been apprised, through the receipt and review of financial documentation by AA, of the severe limitations on AA's ability to pay a judgment in this action if one was rendered in favor of the Class. We have met with counsel for the parties and their representatives in that connection, and can say the following:

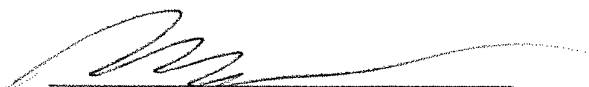
Pursuant to appointment by the Honorable Denise Cote, United States District Judge, we have presided over the extensive negotiations between the Parties that led to this Agreement. We hereby state, based on our discussions with the Parties and the information made available to us, that this Settlement was negotiated in good faith, and the Settlement and ~~that~~ the allocation between the Securities Act and Exchange Act claims are in the public interest.



Dated: New York, New York
April 26, 2005



The Hon. Robert W. Sweet



The Hon. Michael H. Dolinger