

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP
ATTORNEYS AT LAW

NEW YORK • CALIFORNIA • NEW JERSEY • LOUISIANA
MAX W. BERGER
mwb@blbglaw.com
212-554-1403

March 17, 2005

By Hand

The Honorable Denise L. Cote
United States District Court
Southern District of New York
500 Pearl Street, Room 1040
New York, New York 10007

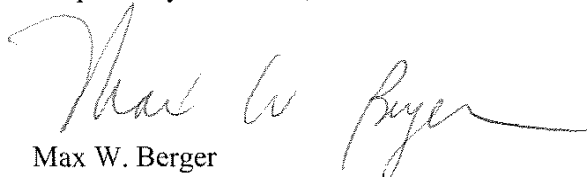
Re: In re WorldCom, Inc. Securities Litigation, Master File No. 02 Civ. 3288 (DLC)

Dear Judge Cote:

On behalf of Lead Plaintiff New York State Common Retirement Fund and Co-Lead Counsel Barrack, Rodos & Bacine, and with the permission of the settling underwriter defendants described below, we are pleased to enclose the following documents for the Court's consideration in connection with the preliminary approval hearing scheduled for March 18, 2005:

- 1) Stipulation and Agreement of Settlement with Utendahl Capital Partners, L.P. and related [Proposed] Preliminary Approval Order and Judgment;
- 2) Stipulation and Agreement of Settlement with Blaylock & Partners, L.P., [Proposed] Preliminary Approval Order and Judgment; and
- 3) Stipulation and Agreement of Settlement with JP Morgan Chase & Co., J.P. Morgan Chase Securities Inc., J.P. Morgan Securities Ltd., and Chase Securities Inc. [Proposed] Preliminary Approval Order and Judgment.

Respectfully submitted,


Max W. Berger

Enclosure

cc (by email, w/ encl): All Counsel

1285 AVENUE OF THE AMERICAS • NEW YORK • NY 10019-6028
TELEPHONE: 212-554-1400 • www.blbglaw.com • FACSIMILE: 212-554-1444

